



2016-17 TUITION & FEE REPORT HIGHLIGHTS

Full report available at www.schev.edu/index/reports/schev-reports/2016-17-tuition-and-fees-report.

Most in-state undergraduates attending Virginia's public colleges and universities will see their tuitions and mandatory fees increase this year an average of \$369, or 3.6 percent, the lowest such rate in 15 years. Including only tuition and classroom-related fees, the average increase for those students came to 2.9 percent.

Tuition & Fees:

The average tuition and mandatory E&G fees for instruction-related activities for in-state undergraduate students will increase by \$338 (4.6%) in the 2016-17 academic year. Breaking it down, that means there will be an average increase of \$367 (4.7%) at four-year institutions and \$112 (2.6%) at community colleges. In comparison, these charges increased by 7.1% last year. Tuition and all mandatory fees—which include athletic fees, student health service fees, and student government fees—will increase by \$500 (4.6%). That compares to last year's increase of 6.0%. In total, including room and board charges, Virginia undergraduate students will pay on average \$852 (4.0%) more at four-year institutions. However, excluding the College of William and Mary (CWM) and University of Virginia (UVA) that have variable tuition charges to in-state undergraduate students, the average increase in tuition and mandatory E&G fees for the system is \$202 (2.9%) and the average increase in tuition and all mandatory fees is \$369 (3.6%), setting new records for the lowest annual increases in 15 years. Twelve institutions and 97% of the in-state undergraduate students will have tuition increases that are 3% or less. See Chart 1.

Twelve institutions and 97% of in-state undergraduate students will have tuition increases that are 3% or less.

Chart 1

2015-16 Full Time In-State Undergraduate Student Charges

	Tuition and E&G Fees	% Incr.	Tuition and All Fees	% Incr.	Total Charges (incl. R&B)	% Incr.
4-Year Insts.	\$8,177	4.7%	\$12,137	4.7%	\$22,126	4.0%
RBC	\$4,224	3.4%	\$5,712	4.0%	\$15,532	6.7%
VCCS	\$4,373	2.6%	\$4,387	2.6%	\$4,387	2.6%
All Inst.	\$7,721	4.6%	\$11,303	4.6%	\$20,695	4.1%
All Inst. excl. CWM & UVA	\$7,048	2.9%	\$10,600	3.6%	\$19,770	3.6%

Virginia's Tuition & Fees Rank Among All States:

In 2016-17, in-state undergraduate tuition and fees at Virginia public institutions are estimated to rank 12th highest in the nation for the doctoral/research category. Tuition and fees at the comprehensive institutions are expected to rank 6th highest nationally. Charges at Virginia two-year colleges have steadily increased since 2000, setting new historical levels over the last five years. Tuition and fees at Virginia two-year colleges are estimated to rank 12th highest nationally in FY2017 (Chart 2).

Chart 2

Virginia Rank Among All States¹

(In-State Undergraduate Tuition and Fees at Public Institutions)

Institution Category	1989-90	1993-94	2000-01	2009-10	2015-16	Estimated 2016-17 ³
Doctoral/Research Institutions	5th	8th	19th	16th	12th	12th
Comprehensive Institutions	3rd	3rd	6th	10th	6th	6th
Two Year Colleges	33rd	25th	40th	29th	12th	12th

NOTES:

(1) Based on full-time in-state undergraduate tuition and fees in IPEDS.

(2) Ranking is from highest cost to least cost.

(3) VA charges are actual tuition and fees in FY17. Charges in other states are estimated by applying 2014-15 national increase rates of 2.7% for doctoral and 3.1% for comprehensive institutions, and 3.0 % for public two-year colleges published in "Trends in College Pricing 2015" by the College Board.

Historical Perspective of Tuition & Fee Increases:

There is an inverse relationship between state funding and the rate at which tuition has increased.

The Commonwealth has an official tuition policy premised on the rationale that higher education yields both public and private benefits. However, there is an inverse relationship between state funding and the rate at which tuition has increased at Virginia's public higher education institutions. When the state provides additional support to public higher education, institutions are able to better control the rate at which they increase tuition. When the state reduces its funding, institutions increase tuition to help offset budget cuts. Chart 3 depicts the average annual increase in tuition and mandatory E&G fees for in-state undergraduate students in the past 16 years.

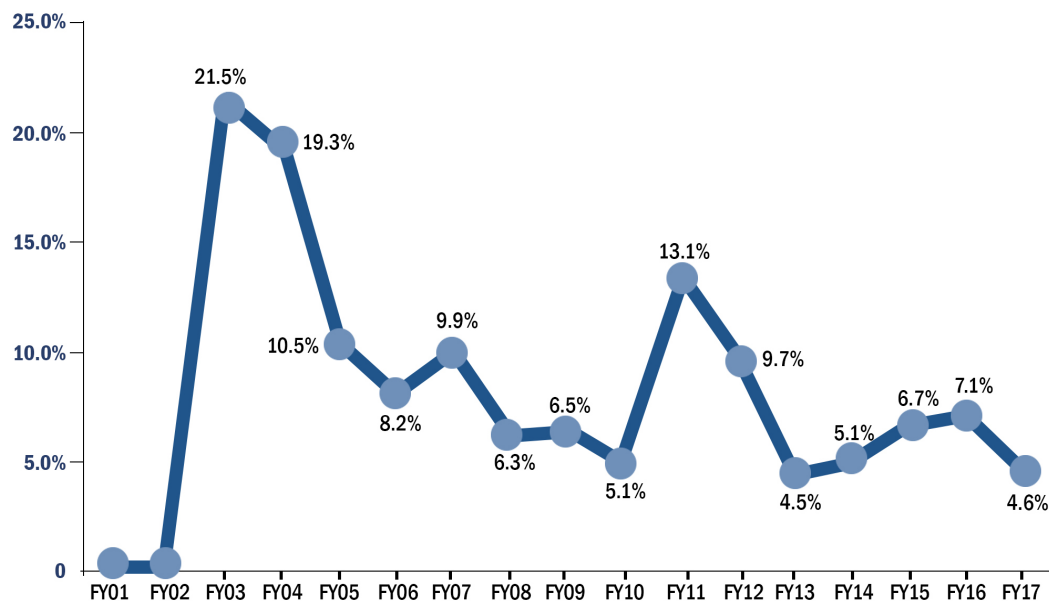


Chart 3
Average Annual Increases in Tuition and E&G Fees for In-State Undergraduate Students FY2001-FY2017

Tuition Cost-Share Trend & Affordability:

In 2004, the Joint Subcommittee on Higher Education Funding Policy developed the goal of a 67%/33% cost share between the state and students. However, a combination of budget cuts and tuition increases has reduced the state's share of the cost in the past 15 years. In FY2017 the state is expected to pay only 47% while the student share is estimated at 53%, a record high. The state share of the cost is 20 percentage points lower than the target of 67%. See Chart 4.

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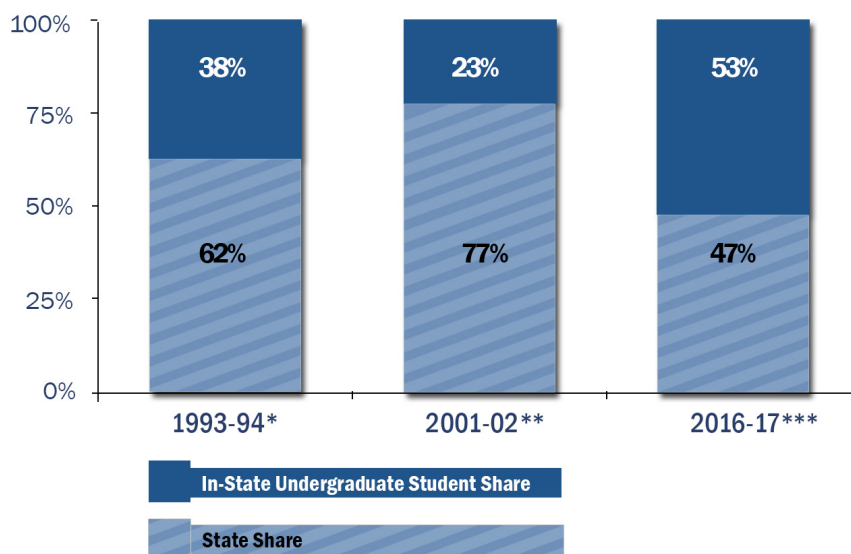


Chart 4
Cost-Share Relationship between the State and In-State Undergraduate Students

*The tuition policy required out-of-state students to pay 100% of costs, but had no cost-share requirement for in-state undergraduate students. Calculation based on the average appropriated cost of education.

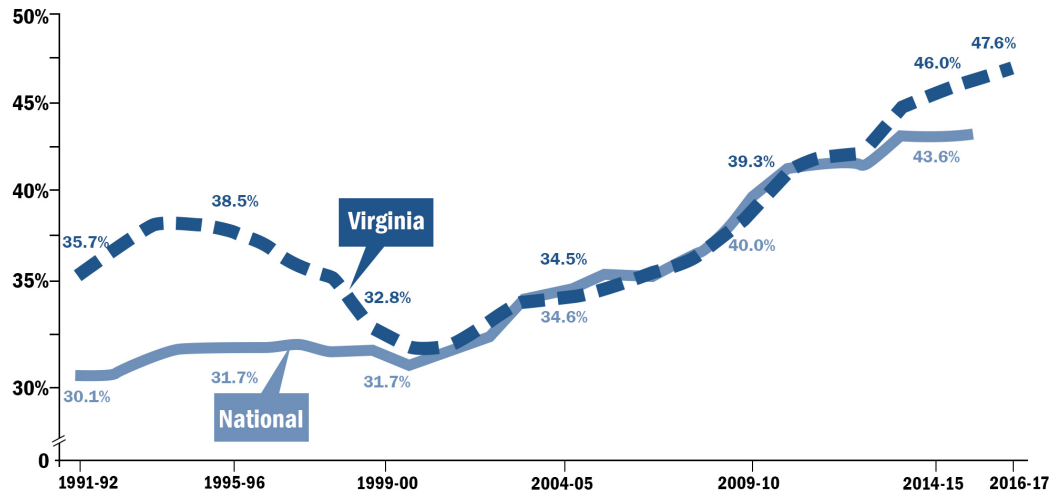
** The goal of the tuition policy was for in-state undergraduate students to pay 25% of the cost. Calculation based on the average appropriated cost of education.

***The goal of the tuition policy was for in-state undergraduate students to pay 33% of the cost. Calculation based on the average appropriated cost of education.

Tuition as a Percentage of Per Capita Disposable Income:

As a percentage of per capita disposable income (income available for spending and saving), the average total cost for an in-state undergraduate student living on campus at a four-year institution is estimated at 47.6% in FY2017 (see Chart 5 on next page). This measure of affordability has crept steadily higher from a low point (more affordable) of 31.8% in FY2001 and has surpassed the historical peak (least affordable) of 46.7% set last year.

Chart 5
Average Public
Four-Year Total
Undergraduate
Charges As a
Percent of Per
Capita Disposable
Income

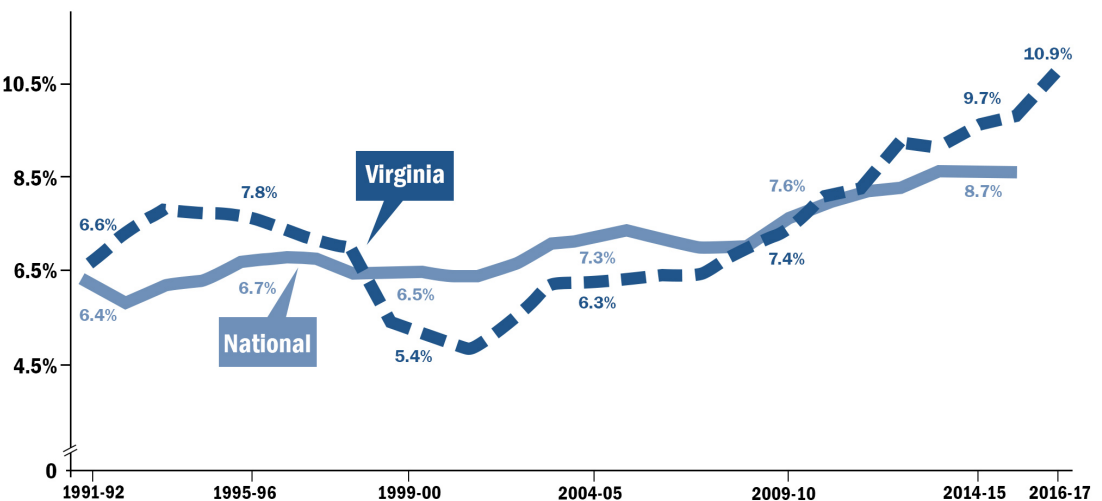


NOTE: Cost includes tuition and mandatory fees, and room and board.

SOURCE: College Board, US Bureau of Economic Analysis, and SCHEV

At more than 10%, Virginia's two-year college charges as a percent of per capita disposable income will be also set a record in FY2017.

Chart 6
Average Public
Two-Year Total
Undergraduate
Charges As a
Percent of Per
Capita Disposable
Income^{1,2}



NOTES:

(1) Cost includes tuition and mandatory fees.

(2) Virginia public 2-year charges include the Richard Bland College commuter student charges and Virginia Community College System charges.

SOURCE: College Board, US Bureau of Economic Analysis, and SCHEV

Chart 7

2016-17 Full-Time In-State Undergraduate Student Charges by Institution

Institutions	Tuition and Mandatory E&G Fees			Mandatory Non-E&G Fees			Tuition and Total Mandatory Fees			Average Room and Board ¹				Total	
	Charge	% Incr	\$ Incr	Charge	% Incr	\$ Incr	Charge	% Incr	\$ Incr	Charge	% Incr	\$ Incr	Charge	% Incr	\$ Incr
GMU	\$8,204	2.9%	\$228	\$3,096	4.0%	\$120	\$11,300	3.2%	\$348	\$10,730	2.1%	\$220	\$22,030	2.6%	\$568
ODU	\$6,348	2.5%	\$155	\$3,698	3.4%	\$123	\$10,046	2.8%	\$278	\$9,824	4.0%	\$378	\$19,870	3.4%	\$656
UVA²	\$13,515	9.5%/1.4%/1.5%	\$1,168	\$2,199	3.7%	\$78	\$15,714	8.6%/1.7%/1.8%	\$1,246	\$10,726	3.1%	\$325	\$26,440	6.3%/2.3%/2.4%	\$1,571
VCU	\$10,989	2.5%	\$270	\$2,141	4.3%	\$88	\$13,130	2.8%	\$358	\$9,919	3.5%	\$333	\$23,049	3.1%	\$691
VT	\$10,941	2.9%	\$313	\$1,911	2.9%	\$54	\$12,852	2.9%	\$367	\$8,424	2.4%	\$198	\$21,276	2.7%	\$565
CWM³	\$15,810	12%/0%/0%/0%	\$1,696	\$5,424	3.2%	\$166	\$21,234	9.6%/0.9%/0.9%/1.0%	\$1,862	\$11,382	3.7%	\$404	\$32,616	75%/1.9%/2.0%/2.1%	\$2,266
CNU	\$7,870	3.0%	\$228	\$5,184	6.1%	\$300	\$13,054	4.2%	\$528	\$10,914	2.8%	\$300	\$23,968	3.6%	\$828
UVA-Wise	\$5,369	3.1%	\$159	\$4,170	4.0%	\$160	\$9,539	3.5%	\$319	\$10,346	0.9%	\$90	\$19,885	2.1%	\$409
JMU	\$5,896	3.0%	\$172	\$4,494	3.5%	\$152	\$10,390	3.2%	\$324	\$9,728	3.5%	\$332	\$20,118	3.4%	\$656
LU	\$7,350	2.5%	\$180	\$4,890	3.2%	\$150	\$12,240	2.8%	\$330	\$9,944	4.0%	\$386	\$22,184	3.3%	\$716
UMW	\$7,948	3.0%	\$232	\$3,622	8.0%	\$268	\$11,570	4.5%	\$500	\$9,938	2.5%	\$244	\$21,508	3.6%	\$744
NSU	\$5,318	3.0%	\$156	\$3,420	6.7%	\$216	\$8,738	4.4%	\$372	\$9,490	5.8%	\$520	\$18,228	5.1%	\$892
RU	\$7,045	3.0%	\$203	\$3,036	2.3%	\$69	\$10,081	2.8%	\$272	\$8,946	3.1%	\$269	\$19,027	2.9%	\$541
VMI	\$8,461	4.0%	\$325	\$9,031	7.5%	\$631	\$17,492	5.8%	\$956	\$8,968	3.5%	\$302	\$26,460	5.0%	\$1,258
VSU	\$5,386	3.0%	\$156	\$3,086	3.0%	\$90	\$8,472	3.0%	\$246	\$10,562	3.0%	\$310	\$19,034	3.0%	\$556
RBC	\$4,224	3.4%	\$138	\$1,488	5.8%	\$81	\$5,712	4.0%	\$219	\$9,820	8.4%	\$760	\$15,532	6.7%	\$979
VCCS^{4,5}	\$4,373	2.6%	\$112	\$14	0.0%	\$0	\$4,387	2.6%	\$112	N/A	N/A	N/A	\$4,387	2.6%	\$112
Avg 4 yr Insts⁶	\$8,177	4.7%	\$367	\$3,960	4.7%	\$178	\$12,137	4.7%	\$545	\$9,989	3.2%	\$307	\$22,126	4.0%	\$852
Avg All Insts⁶	\$7,721	4.6%	\$338	\$3,583	4.7%	\$162	\$11,303	4.6%	\$500	\$9,979	3.5%	\$336	\$20,695	4.1%	\$816
Avg All excl CWM&UVA	\$7,048	2.9%	\$202	\$3,552	4.9%	\$167	\$10,600	3.6%	\$369	\$9,825	3.5%	\$332	\$19,770	3.6%	\$678

(1) Charges listed here represent the weighted average double occupancy room charge and the maximum weekly meal plan offered, not necessarily the plan used by the most students.

(2) The 2016-17 tuition and mandatory E&G fees charge for freshman is \$13,515, an increase of 9.5%. Tuition for sophomore students is \$12,515, 1.4% increase and tuition for junior and senior students is \$11,515, an increase of 1.5%.

(3) The 2016-17 tuition and mandatory E&G fees for first-time freshmen and transfer students is \$15,810, an increase of 12.3% over 2015-16. Tuition for other levels of students has 0% increase. The college adopted a guaranteed tuition for incoming in-state undergraduate students in 2013-14. The tuition charged in their freshman year is frozen for all four years of their undergraduate attendance.

(4) Northern Virginia (NVCC), J.Sargent Reynolds (JSRCC), Tidewater (TCC), Thomas Nelson (TNCC), Virginia Western (VWCC), Piedmont Virginia (PVCC), Germania (GCC) and John Tyler (JTCC) have tuition differentials in addition to the systemwide tuition. The differentials per academic year are as follows: NVCC-\$762; JSRCC-\$123; TCC-\$60; TNCC-\$60; PVCC-\$60, GCC-\$30, and JTCC-\$15.

(5) Other mandatory fees vary by college, ranging from \$64.50 to \$850.50 per academic year, and are not included in this summary. N/A in Average Room and Board is because VCCS does not have this charge.

(6) Increases for tuition and mandatory E&G fees and total are weighted to account for variable tuition charges at CWM and UVA.